UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

7 WEST 57TH STREET REALTY COMPANY, LLC,

Plaintiff,

-against-

CITIGROUP, INC.; CITIBANK, N.A.; BANK OF AMERICA CORP.; BANK OF AMERICA N.A.; BARCLAYS BANK PLC; UBS AG; JPMORGAN CHASE & CO.; JPMORGAN CHASE BANK, NATIONAL ASSOCIATION; CREDIT SUISSE GROUP AG; BANK OF TOKYO-MITSUBISHI UFJ LTD.; COOPERATIEVE CENTRALE RAIFFEISEN-BOERENLEENBANK B.A.; HSBC HOLDINGS PLC; HSBC BANK PLC; HBOS PLC; LLOYDS BANKING GROUP PLC; ROYAL BANK OF CANADA; THE NORINCHUKIN BANK; ROYAL BANK OF SCOTLAND GROUP, PLC; WESTLB AG; WESTDEUTSCHE IMMOBILIENBANK AG, DEUTSCHE BANK AG,

No 1:13-cv-00981-PGG

RULE 7.1 CORPORATE DISCLOSURE STATEMENT OF DEFENDANTS LLOYDS BANKING GROUP PLC AND HBOS PLC

Defendants.

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel of record for defendants Lloyds Banking Group plc and HBOS plc certifies as follows:

- 1. Lloyds Banking Group plc, a publicly held corporation, has no parent corporation, and no publicly held corporation owns 10 percent or more of its stock.
- 2. HBOS plc is a wholly owned subsidiary of Lloyds Banking Group plc, a publicly held corporation that owns, directly or indirectly, 10% or more of its stock.

Dated: New York, New York April 19, 2013

HOGAN LOVELLS US LLP

/s/ Marc J. Gottridge

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Attorneys for Lloyds Banking Group plc and HBOS plc

CERTIFICATE OF SERVICE

I hereby certify that on April 19, 2013, I caused the foregoing to be electronically filed with the Clerk of the Court by using the Case Management/Electronic Case Filing (CM/ECF) system, which will send a notice of electronic filing to all parties registered with the CM/ECF system in the above-captioned matter.

Dated: April 19, 2013 /s/ Marc J. Gottridge
Marc J. Gottridge